Private Banking & Wealth Management 2010





Facts about the Surveys & Definitions

Interviewees	In all 803 interviews		Private P Tier 1 341	Persons Tier 2 381	Company Owners Tier 3		
	Financial Assets	<u>></u> SEK 20	million SEK	5-19 million	> SEK 5 million		
Method	Telephone interviews by TNS SIFO & Prospera's interviewers						
Time Period	9 September till 31 October, 2010						
Overall Performance	Weighted average of 23 criteria covering the suppliers' general features, asset management, investment products and equity trade. The scale used is 1-5, 5 represents the highest score. Each criterion is weighted by its importance.						
	In all 10 Nordic and 22 international suppliers are covered by the survey. However, suppliers with less than 30 clients as counted over all three products are excluded.						
	Suppliers with an equal overall performance score are on the top list placed in order according to their market penetration. Asterisk * marks tied ranks.						
Rank Market Penetration	Market penetration is the as a supplier of private to	•	•				

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Sweden



Overall Performance - Top list

		Mean	Rank Market
All Interviewees	Rank	value	Penetration
	1	3,93 Handelsbanken	2
	2	3,83 SEB	1
	3	3,74 Carnegie	6
	4	3,70 Danske Bank	5
	5	3,67 Nordea	4
Tier 1 - Private Persons			
	1	3,99 Handelsbanken	2
	2	3,86 SEB	1
	3	3,84 Carnegie	6
	4	3,78 Danske Bank	5
	5	3,71 Swedbank	4
Tier 2 - Private Persons			
	1	3,88 Handelsbanken	2
	2	3,79 SEB	1
	3	3,67 Nordea	4
	4	3,48 Swedbank	3
Tier 3 - Company Owners		·	
	1	3,94 Handelsbanken	1
	2	3,86 SEB	*2
	3	3,63 Swedbank	*2
	4	3,55 Nordea	4